

February 06, 2018

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Sub.: Effective Date for the Scheme of Arrangement for Amalgamation of Videocon D2H Limited into and with Dish TV India Limited (“Scheme”)

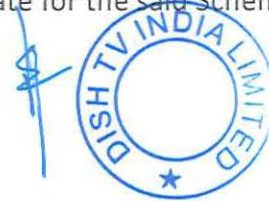
Ref: Our previous intimations dated December 18, 2017, December 22, 2017 and January 11, 2018 on the above-mentioned subject.

Dear Sir,

We refer to our previous intimations dated December 18, 2017 and December 22, 2017 on the above-mentioned subject.

We would also like to refer to our subsequent communication dated January 11, 2018 wherein we had intimated that it had come to the knowledge of the Company that certain entities of the Videocon group had become subject to insolvency and/or enforcement proceedings by lenders and that the Company was evaluating whether there is any impact of these development on its rights and obligations pursuant to and in connection with, the Scheme. Upon evaluation of the above circumstances by the Advisors to the Scheme, the Company shall be taking necessary steps for completion of the Scheme.

In view of the above, we would like to inform you that the Company now intends to take further steps for effecting the said merger. Accordingly, the Companies involved in the abovementioned Scheme intend to file the relevant intimations / E-Forms with the Registrar of Companies, Ministry of Corporate Affairs, Maharashtra, Mumbai in the last week of February 2018. Such filing date shall be the effective date for the said Scheme



Further, for the purpose of seamless integration of the businesses of Videocon D2H Limited into and with Dish TV India Limited and for synchronizing the operations of two Companies to derive the benefits and objectives of the Scheme, the Company is nominating two Directors namely Mr. Amitabh Kumar and Mr. Raj Kumar Gupta on the Board of Videocon D2H Limited. Mr. Amitabh Kumar has an experience of over 30 years in the Media & Telecom field and Mr. Raj Kumar Gupta has an experience of over 35 years in the Financial & Accounting field.

We request you to take the above on record.

Thanking you.

Yours truly,

For Dish TV India Limited



Ranjit Singh

Company Secretary & Compliance Officer

Membership No. -A15442

